

Instrument: Equity issuer Status: New Submission

Name of Issuer: Flat Glass Group Co., Ltd.

Date Submitted: 15 May 2024

1. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK	No
Stock code (if listed)		Description	A Shares (Shanghai Stock Exchange)		
Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue )	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at	08 May 2024	1,901,324,281			
1). Repurchase of shares (or other securities) but not cancelled	957,900	0.04 %			%
Date of changes	08 May 2024				
2). Repurchase of shares (or other securities) but not cancelled	1,166,800	0.05 %			%
Date of changes	15 May 2024				
Closing balance as at	15 May 2024	1,901,324,281			

2. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK	Yes

Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue )	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 08 May 2024	450,000,000				
1). Repurchase of shares (or other securities) but not cancelled Date of changes 22 January 2024	1,990,000	0.08 %			%
2). Repurchase of shares (or other securities) but not cancelled Date of changes 25 January 2024	4,260,000	0.18 %			%
3). Repurchase of shares (or other securities) but not cancelled Date of changes 08 May 2024	715,000	0.03 %			%
4). Other (please specify) N/A Date of changes 15 May 2024	0	%			%
Closing balance as at 15 May 2024	450,000,000				

Remarks: Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 2,351,324,281 shares (comprising 450,000,000 H shares and 1,901,324,281 A shares).

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

1. Class of shares		Ordinary shares	Type of shares	A	Listed on SEHK (Note)	No
Stock code (if listed)			Description	A Shares (Shanghai Stock Exchange)		
A. Purchase report						
Trading date		Number of securities purchased	Method of purchase	Price per share or highest price paid \$	Lowest price paid \$	