

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



**福萊特玻璃集團股份有限公司**

**Flat Glass Group Co., Ltd.**

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

### 海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司和國泰君安證券股份有限公司關於《關於請做好福萊特玻璃集團股份有限公司公開發行可轉債發審委員會議準備工作的函》的回覆》，僅供參閱。

承董事會命  
福萊特玻璃集團股份有限公司  
董事長  
阮洪良

中國浙江省嘉興市，二零二二年三月二日

在本公告之日，本公司的執行董事為阮洪良先生、姜瑾華女士、魏葉忠先生、沈其甫先生，而本公司的獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。



**国泰君安证券股份有限公司**  
GUOTAI JUNAN SECURITIES CO., LTD.

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<b>1</b>		<b>2021</b>	<b>10</b>		<b>365,000.00</b>
		<b>100%</b>		<b>100%</b>	
				<b>2022</b>	<b>2</b>
		<b>334,394.76</b>			
				<b>40</b>	<b>12</b>
	<b>1</b>				<b>1000%</b>
<b>2</b>					
	<b>3</b>				
			<b>4</b>		
				<b>1000%</b>	
<b>1</b>					
					<b>4,926.30</b>
<b>2</b>					

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				%
	<b>A</b>	<b>B</b>	<b>C=B-A</b>	<b>D=C/A*100</b>
	12,104,397.46	14,842,270.00	2,737,872.54	22.62
	544,393,719.36	1,219,062,083.72	674,668,364.36	123.93
—	544,390,935.64	1,219,059,300.00	674,668,364.36	123.93
—	2,783.72	2,783.72		
	572,065,553.36	1,249,471,790.26	677,406,236.90	118.41
	506,733,371.32	506,733,371.32		
	4,256,310.74	0.00	-4,256,310.74	-100.00
	510,989,682.06	506,733,371.32	-4,256,310.74	-0.83
	61,075,871.30	742,738,418.94	681,662,547.64	1,116.09

74,273.84

68,166.25

1,116.09%

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67,466.84

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[2022]25

207,330.05

				%
	<b>A</b>	<b>B</b>	<b>C=B-A</b>	<b>D=C/A*100</b>
	269,928,627.78	269,928,627.58	-0.20	-0.0000001
	287,543,012.03	2,234,349,180.00	1,946,806,167.97	677.05
	273,762.59	476,780.00	203,017.41	74.16
	286,380,097.05	2,233,872,400.00	1,947,492,302.95	680.04
—	286,380,097.05	2,233,872,400.00	1,947,492,302.95	680.04
	889,152.39	0.00	-889,152.39	-100.00
	557,471,639.81	2,504,277,807.58	1,946,806,167.77	349.22
	258,152,822.87	258,152,822.87		

				%
	A	B	C=B-A	D=C/A*100
	175,026,109.78	172,824,479.03	-2,201,630.75	-1.26
	433,178,932.65	430,977,301.90	-2,201,630.75	-0.51
	124,292,707.16	2,073,300,505.68	1,949,007,798.52	1,568.08

207,330.05

194,900.78

1,568.08%

—

194,749.23

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2017 -2021

	/	/	
2017	84.07	95	--
2018	88.50	100	5.26%
2019	99.12	112	12.00%
2020	141.59	160	42.86%
2021	176.99	200	25.00%

2017 84.07 /

2021 176.99 /

20.46%

+

22

S00002				
22	S00001			
2021	12	31		
			46,951.80	6,942.96
53,894.76				

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			2021	10	27
			<		
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			100%		100%
					365,000.00
2020		2020			
365,000.00					

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334,394.76

2020	57,457.64	4,825.55	62,283.19	334,394.76	1,226,580.04	27.26%
2020	3,846.61	-882.01	4,728.62	334,394.76	723,474.26	46.22%
2020	0	23,013.97	23,013.97	-	626,041.78	3.68%

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334,394.76

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	<b>2021</b>	<b>1-6</b>	<b>2020</b>	<b>2019</b>	<b>2018</b>
	39,715.20		170,116.73	51,019.67	43,090.93
	-185,590.97		-237,416.10	-124,777.20	-130,294.49
	250,896.62		136,917.25	68,403.05	43,664.34
	-627.42		-2,907.50	386.29	1,449.50
	104,393.43		66,710.38	-4,968.19	-42,089.72
	219,010.62		114,617.19	47,906.81	52,875.00

134,394.76

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×2020

	2020		2021			2023
	A		B	C	D	D-A
	626,041.78	-	800,770.04	1,024,264.96	1,310,137.31	684,095.53
	261,967.70	41.84%	335,082.89	428,604.53	548,228.05	286,260.34
	36,315.44	5.80%	46,451.08	59,415.57	75,998.46	39,683.02
	47,939.52	7.66%	61,319.44	78,433.69	100,324.54	52,385.02

	2020					2023
	A		2021 B	2022 C	2023 D	D-A
	<b>346,222.66</b>	<b>55.30%</b>	<b>442,853.41</b>	<b>566,453.79</b>	<b>724,551.04</b>	<b>378,328.38</b>
	200,821.48	32.08%	256,870.75	328,563.38	420,265.41	219,443.93
	9,117.80	1.46%	11,662.58	14,917.61	19,081.12	9,963.31
	<b>209,939.28</b>	<b>33.53%</b>	<b>268,533.33</b>	<b>343,480.99</b>	<b>439,346.53</b>	<b>229,407.25</b>
	<b>136,283.38</b>	<b>21.77%</b>	<b>174,320.07</b>	<b>222,972.81</b>	<b>285,204.52</b>	<b>148,921.13</b>

2021 -2023

148,921.13

120,000

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2018

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2020

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2019	12	31	2020	12				31

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	402,802.25	626,041.78	480,680.40	306,380.27
	126,103.00	162,878.38	71,724.37	40,731.47

83.00% 68.96% 78.80% 83.98%  
87.14% 70.85% 83.46% 89.70%

2018  
2019 A  
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	2021	1-6	2020	2019	2018

	402,802.25	61.37%	626,041.78	30.24%	480,680.40	56.89%	306,380.27
	671,897.19	59.11%	1,036,549.43	27.21%	814,810.54	21.22%	672,188.40

	1,619,242.50	48.77%	2,584,652.09	22.17%	2,115,548.00	7.67%	1,964,894.90
	2,382,612.05	61.31%	3,661,589.26	38.08%	2,579,154.38	16.79%	2,223,020.06
	402,802.25	61.37%	626,041.78	30.24%	480,680.40	56.89%	306,380.27

2021 1-6 2021 2020

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	2021 1-6		2020		2019		2018
	499,150.99	17.58%	869,969.59	56.55%	555,716.38	116.52%	256,662.41
	73,634.56	44.62%	123,313.97	75.60%	70,224.53	22.61%	57,274.42
	73,962.34	1.83%	154,834.00	20.58%	128,410.13	72.03%	74,642.49
	215,582.63	21.34%	382,705.85	50.91%	251,450.35	70.39%	129,526.44
	126,103.00	173.66%	162,878.38	127.09%	71,724.37	76.09%	40,731.47

2021 1-6 2021 2020

2018 2021 6

56.89% 30.24% 61.27%

16.79% 38.08% 61.31%

76.09% 127.09%

173.66%

70.39% 50.91% 21.34%

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2021 4	2021		2021
2021 5	2021		2021 2025 11% 20%
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2018

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ITRPV 2050 210-260GW 25TW

2008-2021  
0.14GW      307.88GW      2,200      2021  
54.88GW  
“ ”      70GW

90GW  
4

2.0mm  
3.2mm  
25%

2019      15.7      29.7%      2030      2020      75%

Global Industry Analysts

2020      76      2027      447  
28.8%

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	303,980.17	475,588.67	622,227.31	
400,603.84			40,731.47	71,724.37
162,878.38	126,103.00			
	37,057.92	68,792.70	161,933.87	
123,731.01		26.94%	31.03%	46.26% 47.89%

50%

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2	2019 0004126					
3	2017					

				m <sup>2</sup>		
	0005324					
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6	2019 0004129					
7	2019 0004130					
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